

Daily Focus

Market Overview

USA

The Dow and S&P500 closed at record highs yesterday, driven by consumer discretionary and energy sectors. The Dow rose 64.13 points or 0.18%. The S&P 500 index rose 21.58 points or 0.47% and the Nasdaq rose 136.51 points or 0.90%.

China

China stocks ended higher yesterday. The Shanghai Composite Index rose 27 points or 0.76% to close at 3,610. The ChiNext Index rose 54 points or 1.64% to close at 3,339, with a total turnover of CNY 1,015 billion.

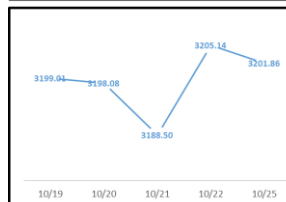
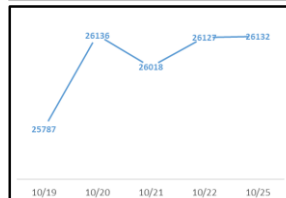
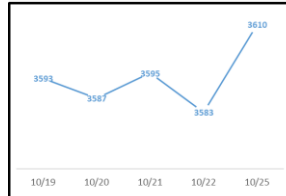
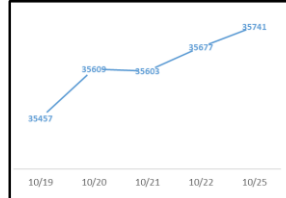
Hong Kong

The Hang Seng Index rose 5 points or 0.02% to close at 26,132 yesterday. The Hang Seng Technology Index rose fell 10 points or 0.14% to close at 6,745, with a trading volume of HKD 111.2 billion.

Singapore

The Straits Times Index fell 3 points or 0.10%, to close at 3,201.86 yesterday, with a total turnover of S\$918 million.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	35741.15	↑ 64.13	0.18%
Nasdaq	15226.71	↑ 136.51	0.90%
S&P500	4566.48	↑ 21.58	0.47%
Europe			
FTSE 100	7222.82	↑ 18.27	0.25%
CAC40	6712.87	↓ -20.82	-0.31%
DAX	15599.23	↑ 56.25	0.36%
STOXX600	472.21	↑ 0.33	0.07%
Asia			
Nikkei 225	28600.41	↑ 489.61	1.71%
Shanghai	3609.86	↑ 27.26	0.76%
Hang Seng	26132.03	↑ 5.10	0.02%
STI	3201.86	↓ -3.28	-0.10%
JCI	6625.70	↓ -18.04	-0.27%
TWSE	16894.24	↑ 5.50	0.03%
Forex			
EURUSD	1.16	↓ -0.0035	-0.30%
GBPUSD	1.38	↑ 0.0012	0.09%
USDJPY	113.71	↑ 0.2100	0.19%
USDCNH	6.38	↓ -0.0008	-0.01%
USDHKD	7.77	↑ 0.0012	0.02%
USDSGD	1.35	↓ -0.0012	-0.09%
USDIDR	14158.00	↑ 35.0000	0.25%
USDTWD	27.87	↑ 0.00	0.01%
Commodity			
Gold	1806.00	↑ 2.80	0.58%
WTI Oil	83.76	↑ 0.01	0.00%



Japan's leading index fell to 101.3 in August from 104.1 in July. This was the lowest level in six months.



Germany's business expectation index dropped to 95.4 in October from 97.4 in September, below the market consensus of 96.6.



Singapore's CPI rose 2.5% year-on-year in September, slightly above the market consensus of 2.4%.



On a month-on-month basis, Brazil's outstanding loans rose 2.0% in September from 1.5% in August, above the market consensus of 1.4%.

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